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FOR IMMEDIATE RELEASE

10 May 2018

Capita plc

Admission of Nil Paid Rights

Further to the announcement made on 23 April 2018 by Capita plc ("Capita" or the "Company") regarding the Rights Issue, the Company confirms that 1,001,032,281 New Shares of 2 1/15 pence each will be admitted, nil paid, to the premium listing segment of the Official List of the FCA and will be admitted, nil paid, to trading on the London Stock Exchange's main market for listed securities at 8.00 a.m. (London time) today.

The Prospectus is available at www.capita.com/investors.

The defined terms set out in the Prospectus apply in this announcement.

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A copy of the Prospectus will be available from the registered office of Capita and on Capita's website at www.capita.com/investors provided that the Prospectus will not, subject to certain exceptions, be available (whether through the website or otherwise) to Shareholders in the Restricted Territories or the United States.

Neither the content of Capita's website (or any other website) nor any website accessible by hyperlinks on Capita's website (or any other website) is incorporated in, or forms part of, this announcement.

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