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FOR IMMEDIATE RELEASE

25 May 2018

## **Capita plc**

### **Results of Rump Placing**

Following the announcement earlier today regarding the number of valid acceptances under the fully underwritten Rights Issue, Capita plc is pleased to announce that Citigroup Global Markets Limited and Goldman Sachs International, acting as Joint Global Co-ordinators, have procured subscribers for the 27,535,611 New Shares not validly taken up in the Rights Issue, representing approximately 2.75 per cent. of the New Shares, at a price of 137 pence per New Share.

The net proceeds from the placing of such New Shares (after deduction of the offer price of 70 pence per New Share and the expenses of procuring subscribers, including any applicable commissions and amounts in respect of VAT), if any, will be paid (without interest) to those persons whose rights have lapsed in accordance with the terms of the Rights Issue, pro rata to their lapsed provisional allotments, save that individual amounts of less than £5 will not be paid to such persons but will be donated to charity.

The defined terms set out in the Prospectus apply in this announcement.

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A copy of the Prospectus will be available from the registered office of Capita and on Capita's website at [www.capita.com/investors](http://www.capita.com/investors) provided that the Prospectus will not, subject to certain exceptions, be available (whether through the website or otherwise) to Shareholders in the Restricted Territories or the United States.

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