



Corporate reporting.

Our Actuarial and Finance specialists take ongoing responsibility for the production and analysis of your financial results.

Managing future reporting resource requirements and expenses can be challenging for small life companies and books in run-off.

An outsource to our highly skilled and experienced Actuarial and Finance reporting teams can help.

We manage resourcing through peaks and troughs, help control future costs and remove key person dependencies. Our team of specialists produce financial output and analysis under a robust control framework, allowing you to focus on interpretation and decision-making.

What we do

Working collaboratively and adapting to your needs we are able to deliver and support your reporting activity providing you with an extensive level of expertise including:

- Underwriting services
- All aspects of SII reporting, including capital requirements, QRTs, SFCR, analysis of change
- IFRS reporting
- EV reporting
- Experience investigations and basis setting
- Forecasting
- Development and maintenance of actuarial models.



Our approach

As each client has unique needs, there is flexibility in the structure of the outsource, as well as additional ad hoc services.

During transition, we gain a complete understanding of your reporting function; we adopt your processes initially, then use our expertise to standardise and improve, helping to reduce costs and risks.

“Capita supply an excellent ‘business as usual’ service, always meeting deadlines and turning around any queries on the work produced with a quick and clear response.”

We deliver

“We have worked with the team at Capita for many years and have always found their service to be extremely professional, flexible and helpful. We see this arrangement as much more than just the outsource of actuarial processes and the Capita team are essentially an extension of our own team.”

Control and governance

Control and governance are essential to the relationship. Key controls around the reporting process include reconciliations, sign-offs, Service Level Agreements and Key Performance Indicators.

The outsource is subject to internal and external audit and our reporting experts follow all relevant professional standards.

“Encompassing all the work, there is appropriate governance in place to enable us to meet our oversight requirements but still allowing flexibility in the work approach.”

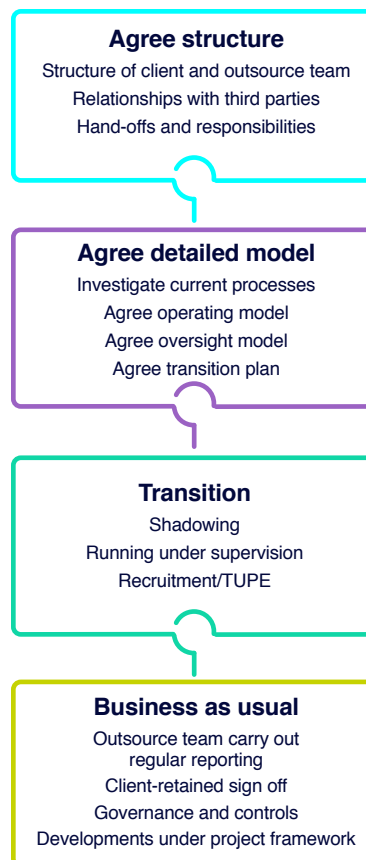
“We define any ad hoc work requirements at a high level and the Capita team always suggests a sensible and pragmatic approach, taking ownership and adding value to the work.”

Developments

Developments, including regulatory change, can be delivered by our Reporting team or by our wider Actuarial resource pool. We work collaboratively with you to provide a bespoke approach that suits you.

The outsource is subject to internal and external audit and our reporting experts follow all relevant professional standards.

Typical steps to outsource:



For more information:

www.capitalifeandpensions.co.uk

Or contact us:

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